SEC Form 4

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB	APPROVAL
OIIID	

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Check this box if no longer subject
to Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Apeiron Investment Group Ltd.</u>				2. Issuer Name and Ticker or Trading Symbol <u>ATAI Life Sciences N.V.</u> [ATAI]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner							
(Last) 66 & 67,	(Fi	rst) (I E, AMERY STR	Middle) EET		3. Date of Earliest Transaction (Month/Day/Year) 04/26/2022								Office belov	er (give title v)		Other (below)	specify		
(Street) SLIEMA O1 SLM1707				4. li	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person						
(City)			Zip)										X Form filed by More than One Reporting Person					orting	
			I - Non-Deriv	ative	Sec	curiti	ies Ac	quire	ed, Di	isposed o	f, or E	Benefi	cially	v Own	ed				
1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day)Yet			on	n 2A. Deemed Execution Date,		3. 4		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a			and 5) Securi Benefi Owned		ount of ties cially 1 Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership			
							Code	v	Amount	(A) or (D)	Price		Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)		
Common Shares			04/26/20)22	22			р		46,207	A	\$4.68	382 ⁽¹⁾	1,7	,722,899		I	By Apeiron Presight Capital Fund II, L.P.	
Common Shares 04		04/27/20	22			Р		19,803	A	\$4.64	427 ⁽²⁾	1,742,702		Ι		By Apeiron Presight Capital Fund II, L.P.			
		Tal	ble II - Derivat (e.g., p							posed of, convertib				Owne	d				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Tran	ransaction of ode (Instr. Derivative		6. Date Exercis Expiration Date (Month/Day/Yea		ercisable and Date	7. Title and Amount of Securities Underlying Derivative Security (Instr 3 and 4)		8. F Der Sec (Ins	Price of ivative curity str. 5)	9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4)	ly Direct (D or Indirec (I) (Instr.		Beneficial Ownership t (Instr. 4)		
				Code	e V	(A	A) (D)	Date Exer	cisable	Expiration Date	Title	Amour or Numbe of Shares	er						
		f Reporting Person [*] nent Group Lt	<u>.d.</u>																
(Last) 66 & 67,	BEATRIC	(First) E, AMERY STR	(Middle) EET																
(Street) SLIEMA	Δ	01	SLM1707																

(City) (State) (Zip) 1. Name and Address of Reporting Person*

<u>Angermayer Christian</u>

(Last) (First) (Middle) 66 & 67, BEATRICE, AMERY STREET

00 & 07, DEATRICE, AWERT STREET

(Street)		
SLIEMA	01	SLM1707

(City) (State) (Zip)

Explanation of Responses:

1. The price reported in Column 4 is a weighted average price. The common shares were purchased in multiple transactions at prices ranging from \$4.58 to \$4.80 per share. The reporting persons undertake to provide the Issuer, any securityholder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within the range set forth in this footnote.

2. The price reported in Column 4 is a weighted average price. The common shares were purchased in multiple transactions at prices ranging from \$4.54 to \$4.77 per share. The reporting persons undertake to provide the Issuer, any securityholder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within the range set forth in this footnote.

Remarks:

Apeiron Investment GroupLtd. By: /s/ Julien Hofer,04/28/2022Director/s/ Christian Angermayer04/28/2022

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.