FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Apeiron Investment Group Ltd.</u>						2. Issuer Name and Ticker or Trading Symbol ATAI Life Sciences N.V. [ATAI]								Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify)						
(Last) (First) (Middle) 66 & 67, BEATRICE, AMERY STREET					3. Date of Earliest Transaction (Month/Day/Year) 06/22/2021										Office below	er (give titl /)	le	Othe belo		ecify
(Street) SLIEMA O1 SLM1707				4. If <i>i</i>	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Person							
(City) (State) (Zip)													2	Perso	on					
		Table	I - Noı	n-Deriva	tive \$	Sec	curities	Acc	quired	l, Di	sposed of,	or Be	enefi	cial	ly Own	ed				
1. Title of Security (Instr. 3)				2. Transaction Date (Month/Day/		Execution (ear) if any		ution Date,		ction Instr.		Acquired (A) or (D) (Instr. 3, 4 an			5. Amour Securities Beneficia Owned Fo Reported	s Illy ollowing	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
										v	Amount	(A) or (D)	Price		Transaction(s) (Instr. 3 and 4)				,,	
Common Shares				06/22/2021				P		700,000	A	\$1	15	20,18	5,200	I		By Apeiron Investment Group Ltd.		
Common Shares															1,187,104		I		By Presight II, L.P. ⁽¹⁾	
		Tal	ole II -	Derivati	ve Se	ecu	rities A	Acqu ants.	uired,	Disp	oosed of, o	or Ber	nefic uriti	ially es)	Owned	t				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any		4. Transaction Code (Instr. 8)		5. Nu on of tr. Deriv Secu Acqu (A) o Dispo of (D (Insti	5. Number			cisable and Date	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8 5 (1	. Price of perivative security Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Owners Form: Direct (I or Indire (I) (Instr	Beneficial Ownership ect (Instr. 4)	
					Code		(A)	(D)	Date Exerci	isable	Expiration Date		Amour or Numbe of Shares	er						
		Reporting Person* nent Group Lt	<u>d.</u>																	
(Last) (First) (M 66 & 67, BEATRICE, AMERY STREET				ddle)		-														
(Street) SLIEMA		O1 SL		M1707																
(City) (State) (2		(Zip	D)																	
Name and Address of Reporting Person* Presight II, LP																				
(Last) (First) (Middle) 66 & 67, BEATRICE, AMERY STREET																				
(Street) SLIEMA O1		SL	SLM1707																	

Explanation of Responses:

(State)

(Zip)

(City)

Remarks:

/s/ Ryan Barrett, Attorney-infact

06/24/2021

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.