# **Securities and Exchange Commission**

Washington, D.C. 20549

## Schedule 13G

(Rule 13d-102)

Information to be Included in Statements Filed Pursuant to § 240.13d-1(b), (c) and (d) and Amendments Thereto Filed Pursuant to § 240.13d-2

UNDER THE SECURITIES EXCHANGE ACT OF 1934 (Amendment No.)\*

# **ATAI Life Sciences N.V.**

(Name of Issuer)

Common shares (Title of Class of Securities)

> N0731H103 (CUSIP Number)

**December 31, 2021** (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

□ Rule 13d-1(b)

 $\Box$  Rule 13d-1(c)

⊠ Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

COOL	P INU, INU/	011		Pagel 01 10		
1	1 Names of Reporting Persons					
	Apeiron Investment Group Ltd.					
2						
	(a) 🗆		(b)			
3	SEC U	se O	Only			
4	Citizen	ship	ip or Place of Organization			
		- 1	r			
	Malta					
		5	Sole Voting Power			
Nu	mber of		0			
	Shares	6	Shared Voting Power			
Ber	neficially					
	wned by		32,059,504			
	Each porting	7	Sole Dispositive Power			
	Person		0			
	With	8	Shared Dispositive Power			
			32,059,504			
9	Aggreg	ate /	e Amount Beneficially Owned by Each Reporting Person			
	32,059,504					
10						
	Net Applicable					
11	Not Applicable   L Percent of Class Represented by Amount in Row 9					
	The reference of Chast Represence by fundult in Row 5					
	19.7%					
12	Type of	Rej	eporting Person			
	СО					

CODI	AUSIP NO. NO/SIHIOS Page 2 01 10				
1	Names of Reporting Persons				
	Apeiron Presight Capital Fund II, L.P.				
2	Check the Appropriate Box if a Member of a Group				
	(a) 🗆		(b)		
3	SEC U	se O	Only		
4	Citizen	shin	ip or Place of Organization		
-	Chizen	Sinp			
	Delawa				
		5	Sole Voting Power		
Nu	mber of		0		
	Shares	6	Shared Voting Power		
	neficially				
	vned by Each	7	1,187,104 Sole Dispositive Power		
Re	eporting	/			
	Person With		0		
	with	8	Shared Dispositive Power		
			1,187,104		
9	Aggreg	ate 4	Amount Beneficially Owned by Each Reporting Person		
	1,187,104				
10	Check if the Aggregate Amount in Row (9) Excludes Certain Shares				
	Not Applicable				
11	Not Applicable Percent of Class Represented by Amount in Row 9				
10	0.7%				
12	Type of Reporting Person				
	PN				

0001	CSIF NO. NO/SIIIIOS				
1	Names of Reporting Persons				
	Presight Capital Management I, L.L.C.				
2			Appropriate Box if a Member of a Group		
	(a) 🗆		(b) 🗆		
3	SEC U	se O	Dnly		
4	Citizen	ship	p or Place of Organization		
	Delawa	re			
	Delawe	5	Sole Voting Power		
			0		
	mber of Shares	6	Shared Voting Power		
Beneficially			1,187,104		
	Each	7	Sole Dispositive Power		
	Reporting Person		0		
	With	8	Shared Dispositive Power		
			1,187,104		
9	Aggreg	ate /	Amount Beneficially Owned by Each Reporting Person		
10	1,187,104 Check if the Aggregate Amount in Row (9) Excludes Certain Shares				
	Net Applicable				
11	Not Applicable Percent of Class Represented by Amount in Row 9				
	0.7%				
12		Rep	eporting Person		
	00				

1	Names of Reporting Persons				
	Fabian Hansen				
2			Appropriate Box if a Member of a Group		
	(a) 🗆	(	(b)		
3	SEC U	se O	nly		
4	Citizen	ship	o or Place of Organization		
	Federal		public of Germany		
		5	Sole Voting Power		
Nu	mber of		0		
	Shares	6	Shared Voting Power		
	neficially				
	vned by	_	1,187,104		
	Each porting	7	Sole Dispositive Power		
	Person		0		
	With	8	Shared Dispositive Power		
			1,187,104		
9	Aggreg	ate /	Amount Beneficially Owned by Each Reporting Person		
	1,187,104				
10					
	Not Applicable				
11	Percent of Class Represented by Amount in Row 9				
40	0.7%				
12	12 Type of Reporting Person				
	IN				
L					

1	Names of Reporting Persons				
	Christian Angermayer				
2	Check	the A	Appropriate Box if a Member of a Group		
			(b) 🗆		
	(a) 🗆				
3	SEC U	se O	nly		
4	Citizen	ship	or Place of Organization		
	Federal	Rep	public of Germany		
		5	Sole Voting Power		
Nu	mber of		0		
S	Shares	6	Shared Voting Power		
	neficially vned by		32,059,504		
	Each	7	Sole Dispositive Power		
	porting Person				
	With	8	0 Shared Dispositive Power		
		0			
			32,059,504		
9	Aggreg	ate /	Amount Beneficially Owned by Each Reporting Person		
	32,059,504				
10					
	Not Applicable				
11	Percent of Class Represented by Amount in Row 9				
	19.7%				
12		f Rep	porting Person		
	IN				
	11N				

## ITEM 1. (a) Name of Issuer:

ATAI Life Sciences N.V. (the "Issuer").

## (b) Address of Issuer's Principal Executive Offices:

ATAI Life Sciences N.V. c/o Mindspace, Krausenstraße 9-10, Berlin, Germany

## ITEM 2. (a) Name of Person Filing:

Each of the following is hereinafter individually referred to as a "Reporting Person" and collectively as the "Reporting Persons." This statement is filed on behalf of:

Apeiron Investment Group Ltd. ("Apeiron"); Apeiron Presight Capital Fund II, L.P. ("Presight II"); Presight Capital Management I, L.L.C. ("Presight Management"); Fabian Hansen; and Christian Angermayer.

## (b) Address or Principal Business Office:

The principal business address of each of the Reporting Persons is 66 & 67 Amery Street, SLM1707, Silema, Malta.

## (c) Citizenship of each Reporting Person is:

Presight II and Presight Management are organized under the laws of the state of Delaware. Apeiron is organized under the laws of the Malta. Each of Messrs. Hansen and Angermayer is a German citizen.

## (d) Title of Class of Securities:

Common shares, par value €0.1 per share ("Common Shares").

## (e) CUSIP Number:

N0731H103

### ITEM 3.

Not applicable.

#### ITEM 4. Ownership.

(a-c)

The ownership information presented below represents beneficial ownership of Common Shares of the Issuer as of December 31, 2021, based upon 160,297,952 shares of Common shares outstanding as of November 1, 2021, based on the Issuer's Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission on November 15, 2021.

Reporting Person	Amount beneficially owned	Percent of class:	Sole power to vote or to direct the vote:	Shared power to vote or to direct the vote:	Sole power to dispose or to direct the disposition of:	Shared power to dispose or to direct the disposition of:
Apeiron Investment Group	32,059,504	19.7%	0	32,059,504	0	32,059,504
Apeiron Presight Capital Fund II, L.P.	1,187,104	0.7%	0	1,187,104	0	1,187,104
Presight Capital Management I, L.L.C.	1,187,104	0.7%	0	1,187,104	0	1,187,104
Fabian Hansen	1,187,104	0.7%	0	1,187,104	0	1,187,104
Christian Angermayer	32,059,504	19.7%	0	32,059,504	0	32,059,504

Presight II is the record holder of 1,187,104 Common Shares. Apeiron and Fabian Hansen are the managing members of Presight Management, which is the general partner of Presight II. As a result, each of Apeiron, Mr. Hansen and Presight Management may be deemed to share beneficial ownership of the securities held by Presight II.

In addition, Apeiron is the record holder of 28,505,200 Common Shares and may be deemed to own an additional 2,367,200 Common Shares underlying convertible notes of the Issuer. Christian Angermayer is the majority shareholder of Apeiron and may be deemed to share beneficial ownership of the securities beneficially owned by Apeiron.

#### ITEM 5. Ownership of Five Percent or Less of a Class.

Not applicable.

#### ITEM 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

ITEM 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not applicable.

#### ITEM 8. Identification and Classification of Members of the Group.

Not applicable.

## ITEM 9. Notice of Dissolution of Group.

Not applicable.

## ITEM 10. Certification.

Not applicable.

#### SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**Date**: February 10, 2022

#### Apeiron Investment Group, Ltd.

By:/s/ Julien HöferName:Julien HöferTitle:Director

Apeiron Presight Capital Fund II, L.P.

By: Presight Capital Management I, L.L.C., its general partner

By:/s/ Fabian HansenName:Fabian HansenTitle:Managing Member

#### Presight Capital Management I, L.L.C.

By:/s/ Fabian HansenName:Fabian HansenTitle:Managing Member

#### Fabian Hansen

/s/ Fabian Hansen

#### **Christian Angermayer**

/s/ Christian Angermayer

E

## LIST OF EXHIBITS

Exhibit No.	Description
99	Joint Filing Agreement.

#### JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k)(1) promulgated under the Securities Exchange Act of 1934, as amended, the undersigned hereby agree that they are jointly filing this statement on Schedule 13G. Each of them is responsible for the timely filing of such statement and any amendments thereto, and for the completeness and accuracy of the information concerning such person contained therein; but none of them is responsible for the completeness or accuracy of the information concerning the other persons making the filing, unless such person knows or has reason to believe that such information is inaccurate.

IN WITNESS WHEREOF, the undersigned hereby execute this Joint Filing Agreement as of February 10, 2022.

#### Apeiron Investment Group, Ltd.

By: /s/ Julien Höfer

Name: Julien Höfer Title: Director

## Apeiron Presight Capital Fund II, L.P.

By: Presight Capital Management I, L.L.C., its general partner

By: /s/ Fabian Hansen

Name: Fabian Hansen Title: Managing Member

Presight Capital Management I, L.L.C.

By: /s/ Fabian Hansen Name: Fabian Hansen Title: Managing Member

#### **Fabian Hansen**

/s/ Fabian Hansen

#### **Christian Angermayer**

/s/ Christian Angermayer